Inefficient billing is a challenge

Billing is critical to every institutional money manager, or wealth and asset management firm. Even so, many struggle with billing and revenue management systems that are administered with spreadsheets and other manual processes performed by staff. The right automation technology can improve operations and the bottom line.

Advantage Fee™ from Fiserv can help deliver better speed, accuracy and client experience. Integrated, automated solutions enable organizations to exceed expectations. Learn more from our related white paper at www.fiserv.com/advantagefee.

Firms are looking to improve processes

Investments in automation and operational control of the billing process are priorities for billing teams. They’re looking for technologies that provide more efficiency, reliability and scalability.

88%

of firms will automate more aspects of their billing process.

40%

of firms will take steps in the next 12 months.

24%

plan to act even sooner, in next six months.

Fiserv technology can help

- Gain more control
  An integrated solution replaces manual processes and controls, improves efficiency and reduces risk.

- Achieve greater efficiency
  Streamlined, automated billing processes deliver quicker fee collection.

- Improve billing accuracy and transparency
  Automatically generated invoices accurately calculate and present fees.

- Improve client experience
  Automated solutions reduce the risk of costly errors that affect the bottom line and client experience.

- Gain greater insight
  Intuitive dashboards allow you to leverage insights and produce detailed reports.

Advantage Fee™ from Fiserv can help deliver faster, speed, accuracy and client experience, a targeted, automated solution that addresses the challenges firms face.

Save more time with less hassle while improving your revenue management.

The data included here is drawn from a survey by WBR Insights on behalf of Fiserv. More information can be found in Fixing the Leak: How Automation Is Set to Transform Billing Accuracy, Transparency and Control, Fiserv, 2019.