Advantage Fee™ from Fiserv

A comprehensive billing, revenue management and reporting solution for better operational efficiency, forecasting and client service

Addressing Your Business Priorities

- Accelerate revenue velocity
- Improve operational efficiency
- Protect profit from billing errors
- Remove manual processes
- Solve compliance and audit challenges

Your Solution – Powered by Fiserv

Financial institutions today face a host of challenges: fee and margin pressure, changing regulations, operational complexity, manual processes, legacy systems and a demanding client base with more options than ever before. With revenue and relationships at stake, Advantage Fee helps protect the bottom line with a comprehensive customer billing and revenue management solution. It supports organizations worldwide to manage multiple invoicing structures accurately, quickly and cost efficiently, while also accommodating the new generations of fee and account structures. With transparent and sophisticated reporting, analysis and dashboards, information can be leveraged throughout the enterprise to bolster better decision making.

Technology Solutions for Wealth and Asset Management

Drive growth and efficiency to stay in step with the way people live and work today.
Revenue Forecasting and “What-If” Analysis
Create rolling forecasts based on key variables and anticipated business events, such as new business and product offerings, pricing strategies and rate shifts.

Flexible Configuration and Calculation Methodologies
Leverage a robust, flexible calculation engine to handle any type of fee structure, service agreement, currency, exchange rate, invoice format or language.

Invoicing and Statements
Streamline invoice and statement generation with automation technology. Access options to utilize out of the box templates or customize to your own brand and business.

Real-Time Revenue Management
Track revenue, monitor outstanding client balances and report to the general ledger, with the ability to roll up and aggregate as needed. Supports accrual accounting methods for more effective tracking.

Business Intelligence
Make better decisions with powerful dashboards, reports, analytical capabilities, in-depth views and greater revenue transparency.

New User Interface
Work more efficiently with a clean, modern user interface tailored to job role and user personas.

Process Automation
Centralize disparate sources of information to a single, streamlined platform and leverage a powerful workflow system for more efficient operations.

Cloud Enabled
Utilize cloud deployment for lower total cost of ownership in addition to hosted and on-premise options.

APIs
Gain greater systems control with APIs available for every screen and process within the system as well as integration with third-party tools.

Greater Control
Replace manual processes with an integrated solution meeting audit, best-practice and industry regulations, including Sarbanes-Oxley, Basel II, MiFID and Gramm-Leach-Bliley.

Connect With Us
For more information about Advantage Fee, call 800-872-7882, email getsolutions@fiserv.com or visit us at www.fiserv.com/AdvantageFee

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