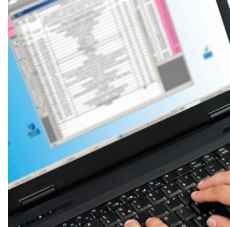


LoanComplete™ Loan Tracker

Electronically Categorize and Track Loan Documents for All Channels of Lending from a Single Intuitive Platform



Paper-based loan operations are a time-consuming and labor-intensive process for your financial institution. The complexity of commercial lending, document tracking, document exception handling and document expiration considerations can monopolize your focus.

Today's document-centric work processes are often manual or semi-automated, leading to the creation of silos within local branches, departments and with individual lending officers. With a paper file process, documentation is not readily available to other users, which promotes an inefficient work environment. In addition, the relationship between a commercial accounts loan portfolio and the associated collateral documents on each loan creates an expiration and currency challenge. This can lead to an error-prone operation that creates risk for your financial institution.

Not anymore.

Manage the Complexity with Ease

LoanComplete Loan Tracker from Fiserv provides an intuitive single-view interface that centrally stores documents electronically, as well as categorizes and tracks loan portfolio content for the commercial and consumer lending space. Loan Tracker ensures current loan documents, financial reports and

collateral documents exist, are kept up to date, and assist your team in managing borrower and loan portfolio information. Loan officers and executive loan management have a graphical snapshot of their entire loan portfolio documentation status with just the click of a mouse.

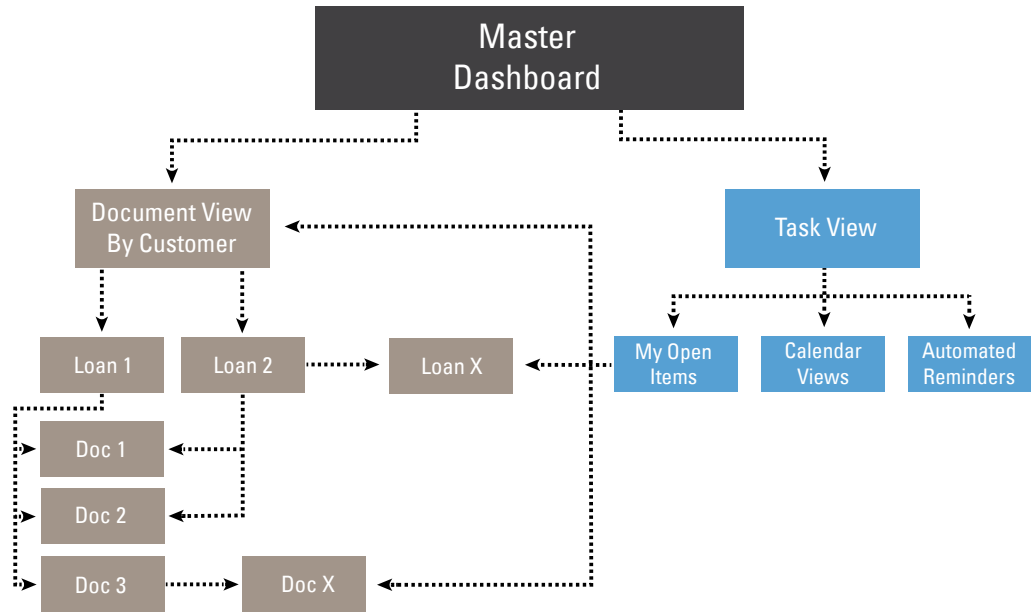
Feature and Functionality Rich

Loan Tracker delivers the robust features and user-friendly functionality needed to manage your entire commercial loan portfolio with efficiency and ease.

- User and management dashboards provide insights into exceptions and daily tasks for real-time information tracking
- Customizable filter bars categorize work processes and documents that are missing, expiring or in process
- Automatic tickler tools deliver document expiration tracking and reporting
- Three levels of exception and work process assignment and tracking offer flexibility
 - Customer profile
 - Loan file
 - Document
- Integration with your core system automatically synchronizes new customer and loan setup for more accurate and timely onboarding
- Intuitive user interface makes tracking collateral and cross-collateralization documents easy and efficient



Fiserv is driving innovation in Payments, Processing Services, Risk & Compliance, Customer & Channel Management and Insights & Optimization. Our solutions help clients deliver financial services at the speed of life to enhance the way people live and work today. Visit fiserv.com and fiserv.com/speed to learn more.



- Ad hoc customer notice generation for more efficient borrower communication
- Ad hoc document import from loan portfolio screen for less errors and quicker workflow
- Electronic checklists for document review and audits simplify tracking
- Electronic folder view of loan files helps users easily locate loan documents, credit documents, borrower information and all related collateral

Loan Content Management from a Content Management Leader

Put the power of Fiserv integration to work for you. Loan Tracker, like other Nautilus® solutions, integrates with other lending solutions from Fiserv to create an unbeatable combination of functionality and productivity. We deliver the tools you need to enhance your lending practices through significant time savings, reduced document storage costs, accelerated lending processes and improved customer service.

Key Benefits

- Provides simple and efficient access to digitized customer loan data, documents and other content in a consolidated view
- Eliminates data silos by providing a centralized repository for data and loan documentation that can be accessed from any location
- Minimizes risk in your loan portfolio
- Ensures compliance standards by reducing errors due to incomplete, missing and expired loan documentation
- Automatically tracks required loan documents and reports on exceptions
- Eliminates traditional manual processes with automated document-centric work process tracking

Connect With Us

For more information about LoanComplete Loan Tracker, call 800-872-7882, email getsolutions@fiserv.com or visit www.fiserv.com.



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